



Model Profile

Index PLUS Model Portfolio seek to minimize the cost of underlying investments and enhance diversification and risk adjusted returns by leveraging the strengths of multiple world class asset managers selected based on their unique expertise and synergies with each other.

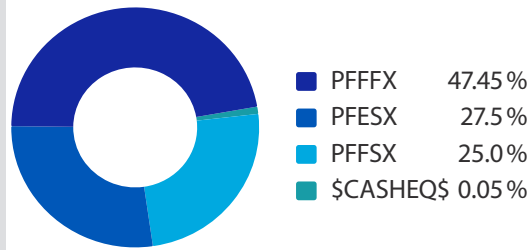
Index PLUS Model Portfolios deliver equity exposure through a blend of Strategic and Tactical Asset Allocation implemented through low-cost passive exchange traded funds (ETFs).

New STMs

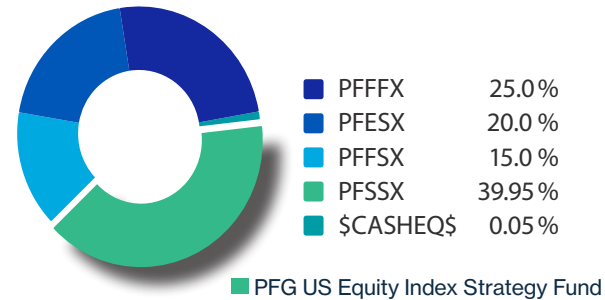
- PFG US Equity Index

Index PLUS Aggressive

Prior Allocation

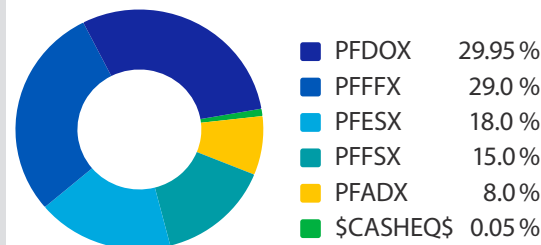


New Allocation

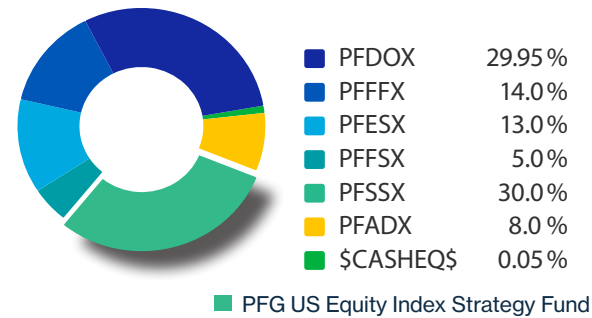


Index PLUS Moderate

Prior Allocation

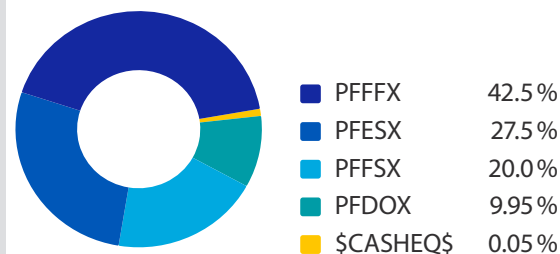


New Allocation

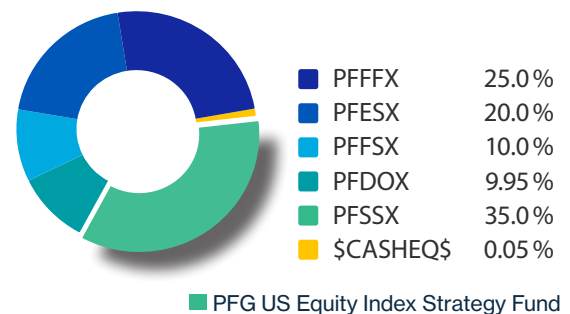


Index PLUS Moderate Growth

Prior Allocation



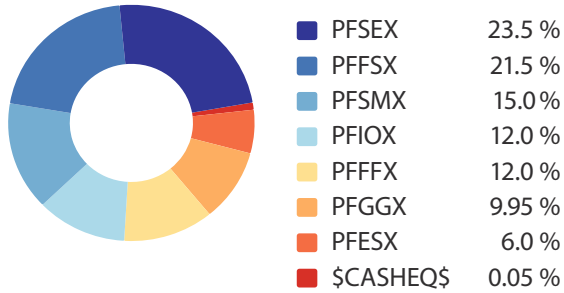
New Allocation



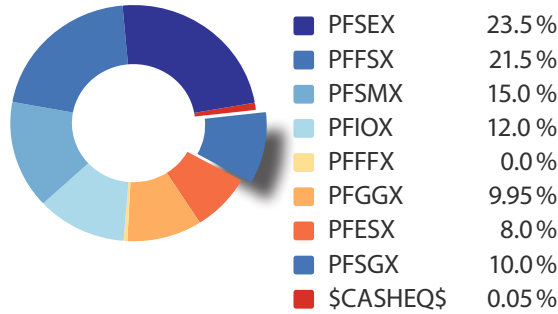


Multi PLUS Aggressive

Prior Allocation



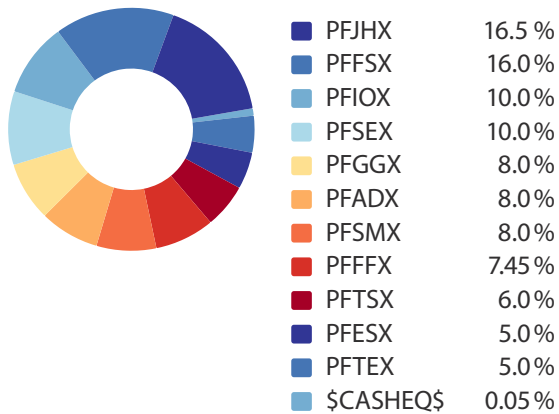
New Allocation



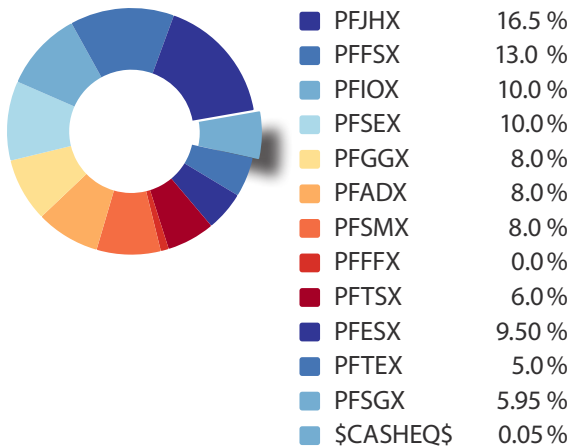
■ PFG Global Equity Index Strategy Fund

Multi PLUS Moderate Growth

Prior Allocation



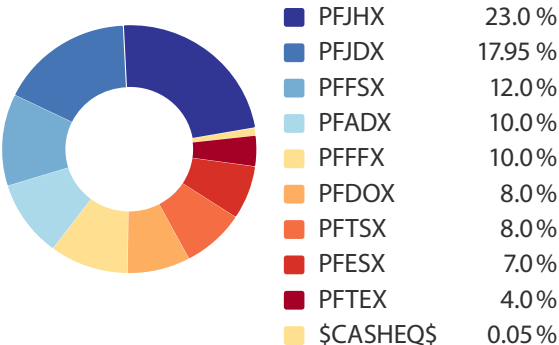
New Allocation



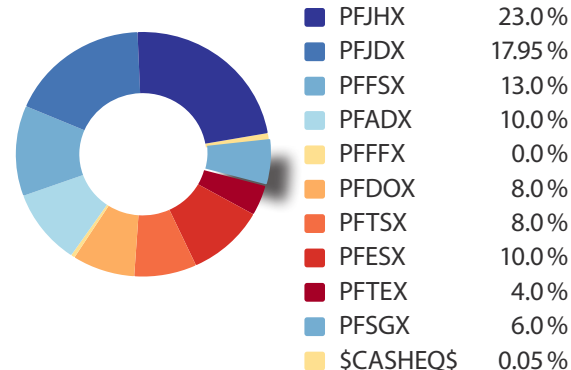
■ PFG Global Equity Index Strategy Fund

Multi PLUS Moderate

Prior Allocation



New Allocation



■ PFG Global Equity Index Strategy Fund

Model Profile

Multi PLUS Model Portfolios offer broad diversification, leveraging the strengths of multiple world class asset managers selected based on their unique expertise and synergies with each other.

Multi PLUS Model Portfolios deliver a blend of Strategic and Tactical Asset Allocation implemented through a combination of actively managed mutual funds and low-cost passive and exchange-traded funds (ETFs). With the guidance of your trusted financial professional, the Multi PLUS Model Portfolio that most closely matches your financial goals, objectives, and personal risk tolerance will be selected.

New STMs

- PFG Global Equity Index Strategy Fund Strategy Fund

INDEX



PFG American Funds® Conservative Income Strategy Fund
PFG American Funds® Growth Strategy Fund
PFG Fidelity Institutional AM® Equity Index Strategy Fund
PFG Fidelity Institutional AM® Equity Sector Strategy Fund
PFG Fidelity Institutional AM® Core Plus Bond Strategy Fund

Class R Shares PFCOX
Class R Shares PFGGX
Class R Shares PFFFX
Class R Shares PFFSX
Class R Shares PFFBX

PFG JP Morgan® Tactical Aggressive Strategy Fund
PFG JP Morgan® Tactical Moderate Strategy Fund
PFG BNY Mellon® Diversifier Strategy Fund
PFG MFS® Aggressive Growth Strategy Fund
PFG BR Target Allocation Equity Strategy Fund

Class R Shares PFSEX
Class R Shares PFJDX
Class R Shares PFADX
Class R Shares PFSMX
Class R Shares PFESX

PFG Janus Henderson® Balanced Strategy Fund
PFG Invesco® Equity Factor Rotation Strategy Fund

Class R Shares PFJHX
Class R Shares PFI0X

PFG Meeder Tactical Strategy Fund
PFG Tactical Income Strategy Fund
PFG PIMCO Active Core Bond Strategy Fund
PFG Global Equity Index Strategy Fund
PFG US Equity Index Strategy Fund

Class R Shares PFTEX
Class R Shares PFTSX
Class R Shares PFD0X
Class R Shares PFSGX
Class R Shares PFS SX

Disclosure

Advisory services provided by The Pacific Financial Group, Inc. (“TPFG”) a Registered Investment Adviser. The information is for informational purposes only and should not be relied on or deemed the provision of tax, legal, accounting or investment advice. Past performance is not a guarantee of future results. All investments contain risks to include the total loss of invested principal. Diversification does not protect against the risk of loss. Investors should review all offering documents and disclosures and should consult their tax, legal or financial professional before investing. For individualized investment advice, please see your financial advisor.

Asset Allocations are managed by TPFG and consist of mutual funds managed by Pacific Financial Group, LLC (“PFG”), an affiliate of TPFG. In managing the mutual funds, PFG uses research services provided by the institutional asset manager who is identified in the name of the PFG Fund. For additional PFG Fund information, please see [prospectus](#).

Capital Group® | American Funds® are registered marks of The Capital Group Companies, Inc. BlackRock® is a registered mark of BlackRock, Inc. MFS is a registered mark of MFS® Investment Management. JPMorgan is a proprietary mark of JPMorgan Chase & Co. Fidelity Institutional AM® and the Fidelity Investments logo are registered service marks of FMR LLC. PIMCO is a registered mark of Pacific Investment Management Company LLC. BNY Mellon is a registered mark of The Bank of New York Mellon Corporation. Meeder is a proprietary mark of Meeder Investment Management. Janus Henderson is a registered mark of Janus Henderson Group plc. Invesco is a registered mark of Invesco Ltd. In each instance, the mark is used with permission. No representation is made by The Capital Group Companies, Inc., BlackRock Inc., MFS® Investment Management, JPMorgan Chase & Co., Fidelity Institutional Wealth Adviser LLC, Pacific Investment Management Company LLC, The Bank of New York Mellon Corporation, Meeder Investment Management, Janus Henderson, or Invesco, or by anyone affiliated with such entities, regarding the advisability of investing in any investment product offered by Pacific Financial Group.